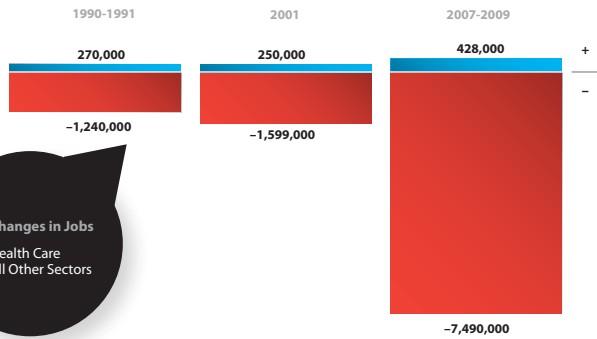


BY THE NUMBERS

Sickness = Security

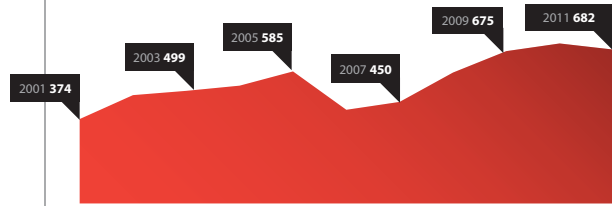
In the last three recessions, the number of health care-related jobs went up while all other sectors saw declines.



Net Changes in Jobs
 Health Care
 All Other Sectors

...Or Does It?

Nationwide, the health care sector has seen an increasing number of mass layoffs—defined as 50 or more persons losing their jobs at a single institution in a five-week period. Together, these numbers indicate increasing volatility in this sector.



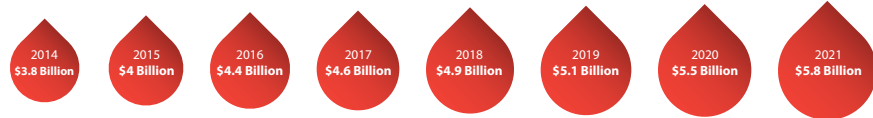
Mass Layoffs have nearly **DOUBLED** in the last 10 years

Estimated Health Care Jobs Lost by 2021
194,522

Source: Bureau of Labor Statistics

Significant Cuts Are Expected ...

Expected cuts in Medicare could lead to the loss of nearly 200,000 health care-related jobs by 2021.

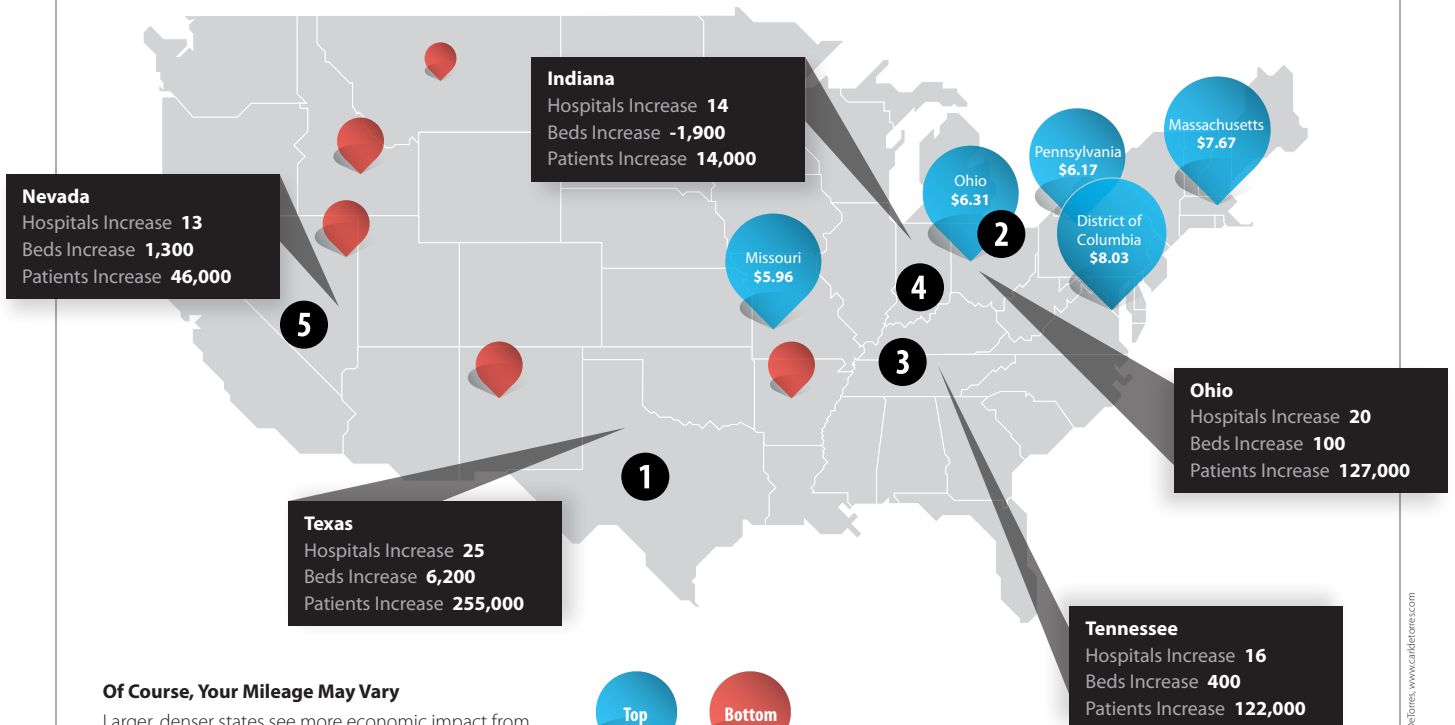


Source: American Hospital Association

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... and Facilities Are Consolidating

In the oughts, the number of patients and number of community hospitals went up, but the number of beds went down. (Community hospitals are all nonfederal short-term general and special hospitals whose facilities and services are available to the public.)



Of Course, Your Mileage May Vary

Larger, denser states see more economic impact from the health care sector than less populated ones do. Dollars depict economic output per capita.



Source: U.S. Census, American Hospital Association